

# NDBIB Successfully Raises over LKR 5.5 Billion via BASEL III Compliant Tier 2 Debentures for National Development Bank PLC

BASEL III Compliant - Tier 2, Listed, Rated, Unsecured, Subordinated, Redeemable 5 year Debentures with a Non-Viability Conversion



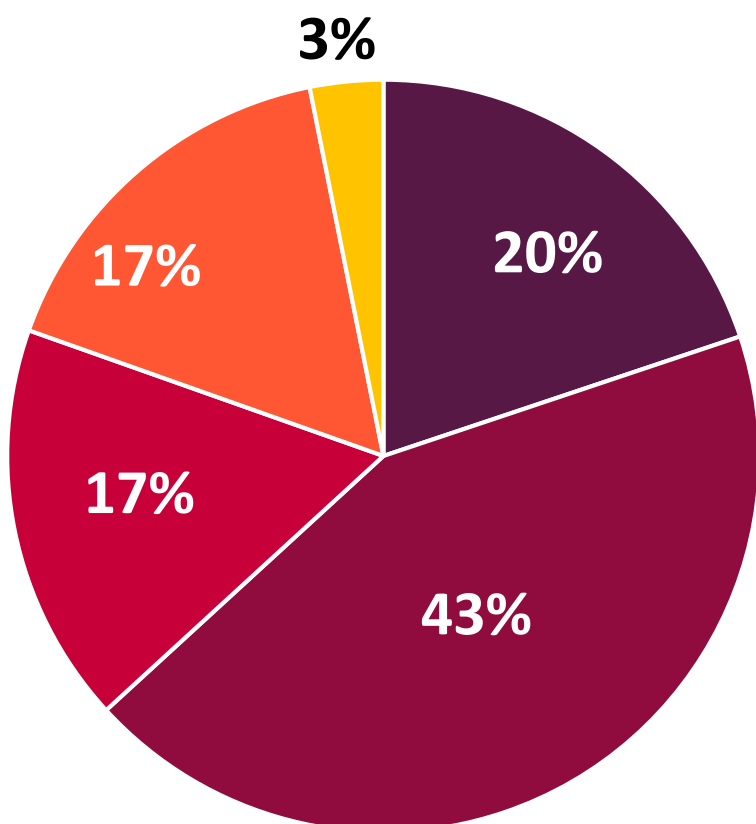
Financial Advisors & Managers to the Issue



## Key Transaction Highlights

- The Initial Issue of the Debentures was oversubscribed on the opening day
- Proceeds to be utilized to further strengthen the Capital Adequacy Ratio (CAR) in order to meet the new regulatory requirements introduced under the BASEL III accord and to facilitate future expansion of business activities of the Bank

## Investor Mix



- Corporates
- Insurance Funds
- Other
- Individuals
- Retirement/Endowment Funds

## Key Terms of the Issue

Issuer Rating	A+ (lka) by Fitch Ratings Lanka Limited
Issue Rating	A (lka) by Fitch Ratings Lanka Limited
Tenure	5 Years
Interest Rate	<b>Type A:</b> Fixed rate of <b>13.50% p.a. payable Semi-annually</b> (AER: 13.96%) <b>Type B:</b> Fixed rate of <b>13.95% p.a. payable Annually</b> (AER: 13.95%)
Capital Repayment	Bullet Capital Repayments at the end of the Tenure of the Debenture

Transaction Team : Kaushini Laksumanage | Eshani Thenuwara | Akila Karunarathne

Preferred Partner in Investment Banking

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T: +94 112 300 385 E: info@ndbib.com W: www.ndbib.com